

Hearing Date: October 23, 2008
Hearing Time: 10:00 a.m. (prevailing Eastern time)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
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DELPHI CORPORATION, et al. : Case No. 05-44481 (RDD)
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Debtors. : (Jointly Administered)
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PROPOSED THIRTY-SIXTH OMNIBUS HEARING AGENDA

Location Of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton Custom House, Room 610, 6th Floor, One
Bowling Green, New York, New York 10004-1408

The matters set for hearing are divided into the following categories for the purposes of this Proposed Agenda:

- A. Introduction
- B. Continued Or Adjourned Matters (1 Matter)
- C. Uncontested, Agreed, Or Settled Matters (2 Matters)
- D. Contested Matters (None)
- E. Adversary Proceedings (None)

B. Continued Or Adjourned Matters*

- 1. **Plan Modification Approval Motion** –Motion For Order (I) Approving Modifications To Debtors' First Amended Plan Of Reorganization (As Modified) And Related Disclosures And Voting Procedures And (II) Setting Final Hearing Date To Consider Modifications To Confirmed First Amended Plan Of Reorganization (Docket No. 14310)
 - Responses filed:* *Statement Of The Official Committee Of Equity Security Holders With Respect To The Debtors' Motion For Order, Solely As To Statutory Committees, Extending Debtors' Exclusive Periods Within Which To File And Solicit Acceptances Of Reorganization Plan Under 11 U.S.C. § 1121(d) (Docket # 14337)*
 - Response Filed By Robert Ward (Docket No. 14338)*
 - Objection Filed By Sheryl Carter (Docket No. 14339)*

* Motions found at the following docket numbers that appeared on previous Proposed Hearing Agendas have been voluntarily withdrawn from the agenda and would need to be re-noticed under the Case Management Order to be reinstated on an agenda: Docket Nos. 213, 4689, 4778, 4912, 5229, 5153, 6723, 6690, and 12833 (KECP Emergence Incentive Program, Equity Security Holders' Ex Parte Motion To File Supplemental Objection To STN Motion Under Seal, Mercedes-Benz U.S. International, Inc.'s Motion to File Claims, Methode Electronics, Inc.'s Setoff Motion, Computer Patent Annuities Limited's Motion To Assume Or Reject Executory Contract, Motion Of Sumida America Inc. To Allow Setoff/Recoupment And For Relief From Automatic Stay, ATEL Leasing Corporation's Motion To Allow Administrative Claim, and Debtors' Omnibus Objection to Claims for Postpetition Interest, respectively). In addition, the following adversary proceedings have also been withdrawn from the agenda and would be subject to re-noticing to be reinstated on a hearing agenda: NYCH LLC d/b/a RCS Computer Experience Adv. Pro. No. 06-01902, Docket No. 1 (Complaint To Recover Property Of The Estate), L&W Engineering Adv. Pro. No. 06-01136, Docket No. 22 (Motion For Summary Judgment), Aksys Ltd. Adv. Pro. No. 06-01677, Docket No. 2 (Summons And Notice), and National Union Fire Insurance Company Of Pittsburgh, PA Adv. Pro. No. 07-01435, which has been settled as part of the MDL settlement and will be resolved upon the Court's approval of the MDL settlement.

Liquidity Solutions Inc.'s Objection To Motion For Order (I) Approving Modifications To The Debtors' First Amended Plan Of Reorganization (As Modified) And Related Disclosures And Voting Procedures And (II) Setting Final Hearing Date To Consider Modifications To Confirmed First Amended Plan Of Reorganization (Docket # 14340)

Reply filed: *None.*

Related filings: *Notice Of Adjournment Of Hearing On Plan Modification Approval Motion (Docket # 14351)*

Status: *The hearing with respect to this matter is being adjourned to November 5, 2008 at 11:00 a.m. (prevailing Eastern time).*

C. Uncontested, Agreed, Or Settled Matters

2. **Emergence Funding Participation Motion – Motion To Permit Statutory Committee Members To Participate In Emergence Funding Structure (Docket No. 14311)**

Responses filed: *None.*

Reply filed: *None.*

Related filings: *None.*

Status: *The hearing with respect to this matter will be proceeding.*

3. **Second § 1121(d) Statutory Committee Exclusivity Extension Motion – Motion For Order, Solely As To Statutory Committees, Extending Debtors' Exclusive Periods Within Which To File And Solicit Acceptances Of Reorganization Plan Under 11 U.S.C. § 1121(d) (Docket No. 14312)**

Responses filed: *Statement Of The Official Committee Of Equity Security Holders With Respect To The Debtors' Motion For Order, Solely As To Statutory Committees, Extending Debtors' Exclusive Periods Within Which To File And Solicit Acceptances Of Reorganization Plan Under 11 U.S.C. § 1121(d) (Docket # 14337)*

Reply filed: *None.*

Related filings: *None.*

Status: *The hearing with respect to this matter will be proceeding.*

D. Contested Matters (None)

E. Adversary Proceedings (None)

Dated: New York, New York
October 22, 2008

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